

Bensalem Township School District 403(b) and 457(b) Plans Universal Availability Notice

Once an investment contract is executed, a Salary Reduction Agreement that includes the Contract Number should be completed and submitted to your benefits representative or PenServ Plan Services, Inc., as instructed in your 403(b) Enrollment Guide.

Assistance

You may join the Plan or receive assistance by first contacting your Employer's Benefit Representative, the Plan's Third Party Administrator or one of the Investment Companies listed below. Additional information on Plan options is available by contacting PenServ Plan Services, Inc. at (800) 849-4001 or from the Plan's web site.

Investment Provider Options

Provider and Product Name	Product Type	Services Offered	Contact
Brighthouse Life Insurance Company	Mutual Funds / Annuities	403(b) and 457(b)	Phone (800) 882-1292 www.brighthousefinancial.com
Equitable	Annuities	403(b) and 457(b)	Phone (800) 628-6673 www.equitable.com
Kades-Margolis	Mutual Funds	403(b) only	Phone (800) 443-1828 ext. 4 https://4kmc.com/
Lincoln Investment Planning	Mutual Funds	403(b) and 457(b)	Phone (800) 242-1421 ext. 5555 www.lincolninvestment.com
MetLife	Annuities	403(b) only	Phone (800) 638-5433 http://www.metlife.com
MetLife ExpertSelect	Mutual Funds	403(b) only	Phone (800) 543-2520 www.metlife.retirementpartner.com
Voya Retirement Insurance and Annuity Company	Annuities	403(b) and 457(b)	Phone (800) 525-4225 www.voyaretirementplans.com

Third Party Administrator

PenServ Plan Services, Inc.
Plan Record-keeper
Phone (800) 849-4001
www.penserv.com
Email: 403badministration@penserv.com

Employer Benefits Administrator

Bensalem Township School District
Brett Haskin
Phone (215) 750-2800 ext. 4203
Email: bhaskin@bensalemsd.org

Plan Web Site is available at:
www.penserv.com
Select: Login to Your Account